Shareholding Pattern

SJ Corporation Ltd

Scrip Code : 504398 | **Quarter Ending :** Jun-26

Statement showing shareholding pattern of the Promoter and Promoter Group

Category of shareholder	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		Total No. Of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)As a % of (A+B+C2)	Number of Locked in shares		N ec de
						Class eg: X	Total			No. (a)	As a % of total Shares held(b)	
A55) Indian		-	-	-	0.00	-	0.00	-	0.00	-	0	
Individuals/Hindu undivided Family		2	59,20,000	59,20,000	13.65	59,20,000	13.65	59,20,000	13.65	-	-	
USHABEN SAVJIBHAI PATEL	Promoter	1	27,96,000	27,96,000	6.45	27,96,000	6.45	27,96,000	6.45	-	-	
SAVJI D PATEL	Promoter	1	31,24,000	31,24,000	7.21	31,24,000	7.21	31,24,000	7.21	-	-	
Sub Total A1		2	59,20,000	59,20,000	13.65	59,20,000	13.65	59,20,000	13.65	-	-	
A56) Foreign		-	-	-	0.00	-	0.00	-	0.00	-	0	
A=A1+A2		2	59,20,000	59,20,000	13.65	59,20,000	13.65	59,20,000	13.65	-	-	

Shareholding Pattern Public Shareholder

	SJ Corporation Ltd
Scrip Code : 504398	

Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	No. of Voting Rights	Total as a % of Total Voting right	Total No. Of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)As a % of (A+B+C2)	No. of Locked in shares		No. of e shares h demateri form(Applica
									No.(a)	As a % of total Shares held(b)	
Institutions	0	0	-	0.00	-	0.00	-	0.00	0	0	
B2) Institutions (Domestic)	0	0	-	0.00	-	0.00	-	0.00	0	0	
B3) Institutions (Foreign)	0	0	-	0.00	-	0.00	-	0.00	0	0	
B4) Central Government/ State Government(s)/ President of India	0	0	-	0.00	-	0.00	-	0.00	0	0	
B5) Non-Institutions	0	0	-	0.00	-	0.00	-	0.00	0	0	
Investor Education and Protection Fund (IEPF)	1	7,374	7,374	0.02	7,374	0.02	7,374	0.02	0	0	
Resident Individuals holding nominal share capital up to Rs. 2 lakhs	454	17,15,141	17,15,141	3.96	17,15,141	3.96	17,15,141	3.96	5,00,000	29.15	1
Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	4	83,81,780	83,81,780	19.33	83,81,780	19.33	83,81,780	19.33	72,00,000	85.9	83,
FALGUNI CHANDRESH LOTIA	1	72,00,000	72,00,000	16.61	72,00,000	16.61	72,00,000	16.61	72,00,000	100	72,(
Non Resident Indians (NRIs)	2	78	78	0.00	78	0.00	78	0.00	0	0	
Bodies Corporate	4	759	759	0.00	759	0.00	759	0.00	0	0	
Any Other (specify)	15	2,73,29,868	2,73,29,868	63.04	2,73,29,868	63.04	2,73,29,868	63.04	2,73,00,000	99.89	2,73,2
HUF	11	29,548	29,548	0.07	29,548	0.07	29,548	0.07	0	0	2

Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	No. of Voting Rights	Total as a % of Total Voting right	Total No. Of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)As a % of (A+B+C2)	No. of Locked in shares		No. of e shares h demater form(Applica
									No.(a)	As a % of total Shares held(b)	
APEX ADVISORS LLP	1	27,50,000	27,50,000	6.34	27,50,000	6.34	27,50,000	6.34	27,50,000	100	27,5
QUANTAM STRATEGIC ADVISORS LLP	1	28,50,000	28,50,000	6.57	28,50,000	6.57	28,50,000	6.57	28,50,000	100	28,5
LLP	3	56,00,320	56,00,320	12.92	56,00,320	12.92	56,00,320	12.92	56,00,000	99.99	56,(
Unclaimed or Suspense or Escrow Account	1	2,17,00,000	2,17,00,000	50.05	2,17,00,000	50.05	2,17,00,000	50.05	2,17,00,000	100	2,17,(
S. J. CORPORATION LIMITED	1	2,17,00,000	2,17,00,000	50.05	2,17,00,000	50.05	2,17,00,000	50.05	2,17,00,000	100	2,17,(
Sub Total B4	480	3,74,35,000	3,74,35,000	86.35	3,74,35,000	86.35	3,74,35,000	86.35	3,50,00,000	93.5	3,74,3
B=B1+B2+B3+B4	480	3,74,35,000	3,74,35,000	86.35	3,74,35,000	86.35	3,74,35,000	86.35	3,50,00,000	93.5	3,74,3
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):											
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed susp											

Note
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed.

Shareholding Pattern Non Promoter-Non Public

SJ Corporation Ltd	
Scrip Code : 504398	**Quarter ending :**Jun-26

Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Total No. Of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of equity shares held in dematerialized form (Not Applicable)
							No	As a % of total Shares held	
C1) Custodian/DR Holder	-	0	-	0.00	-	0.00	-	0.00	-
C2) Employee Benefit Trust	-	0	-	0.00	-	0.00	-	0.00	-

Note
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed.

Shareholding Pattern

SJ Corporation Ltd	
Scrip Code : 504398	**Quarter ending :** Jun-26

Note: 1) Pursuant to the special resolution passed in the EGM held on March 02, 2026 by the members and in pursuance of the receipt of In-principal approval Letter No. LOD/PREF/DA/FIP/1833/2025-26 dated March 09, 2026 of BSE Limited, the Company has allotted of 3,50,00,000 (Three Crore Fifty Lakhs) no. of equity shares at a Face Value of Re.1/- each at an issue price of Rs. 12/- (Including premium of Rs. 11) each per equity share on preferential basis to the Proposed Promoters/Acquirer and Non-Promoters in its Board Meeting held on 13th March, 2026. 2) Further, pursuant to the instructions received from SEBI vide email dated June 18, 2026, the Company additionally clarifies that since the Open offer is yet to be consummated i.e. the Acquirers have not yet attained the status of promoters of the Company and the equity share allotted to the extent of 2,17,00,000 equity shares under the Preferential Issue have not been credited to the demat accounts of the Acquirers as on March 31, 2026 and as on 30th June, 2026. Pending completion of the Open Offer, and since the shares are lying in the escrow demat account, the allotted shares shall continue to be classified and disclosed under the "Public" category in the Shareholding Pattern, until such time as the Open Offer is completed. However, the proposed Acquirers/ Promoters are in the management control of the Company since 30th May, 2026, as they have complied with Regulation 22(2A) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI SAST Regulations).

Shareholding Pattern

SJ Corporation Ltd	
Scrip Code :504398	**Quarter ending :** Jun-26

Details of disclosure made by the Trading Members holding 1% or more of the Total No. of shares of the company.

Sl. No.	Name of the Trading Member	Name of the Beneficial Owner	No. of shares held	% of total no. of shares	Date of reporting by the Trading Member
-	NIL	NIL	NIL	NIL	NIL

Shareholding Pattern

SJ Corporation Ltd	
Scrip Code : 504398	**Quarter ending :** Jun-26

Statement showing foreign ownership limits

	Approved Limits %	Limits Utilized %
As on shareholding date	100.00	-
As on the end of previous 1st quarter	100.00	-
As on the end of previous 2nd quarter	100.00	-
As on the end of previous 3rd quarter	100.00	-
As on the end of previous 4th quarter	100.00	-